

“Exhibit D-22”

STATEMENT OF ACCOUNT

RAY QUINNEY & NEBEKER

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

POST OFFICE BOX 45385

SALT LAKE CITY, UTAH 84145-0385

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FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
 Thomas J. Allison 4484 South Pecos Road
 Las Vegas, NV 89121

August 10, 2006
 Invoice No. *****

For Legal Services Rendered Through May 31, 2006

Matter No. 34585-00014

Costs

Costs Advanced:

05/19/06	Copying Expense (outside office) - - Property Insight, LLC	150.00
05/04/06	Airfare - Elaine Monson 4/24/06 SLC/LV/SLC - Bankcard Center	289.60
05/04/06	Airfare - Annette Jarvis 4/26/06 SLC/LV/SLC - Bankcard Center	262.60
05/11/06	Airfare - Mark Pugsley 3/30/06 LV/SLC - American Express	231.30
05/11/06	Airfare - Mark Pugsley 3/31/06 SLC/LV/SLC - American Express	759.30
05/11/06	Airfare - Mark Pugsley 4/5/06 SLC/LV - American Express	470.30
05/11/06	Airfare - Mark Pugsley 4/14/06 SLC/LA/SLC - American Express	408.60
05/11/06	Airfare - Mark Pugsley 4/5/06 LV/SLC - American Express	131.30
05/11/06	Travel Service Fee 4/3/06 - Mark Pugsley - American Express	25.00
05/11/06	Travel Service Fee 4/3/06 - Mark Pugsley - American Express	25.00
05/04/06	Travel Expense 4/12 13/06 SLC/LV/SLC, Car Rental - Annette W. Jarvis	201.33
05/10/06	Travel Expense 4/14/06 SLC/LV/SLC, Carfare - Mark W. Pugsley	19.00

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05/10/06	Travel Expense 4/19/06 SLC/LV/SLC, Car Rental, Parking - Mark W. Pugsley	106.58
05/10/06	Travel Expense 4/27 28/06 SLC/LV/SLC, Lodging, Car Rental, Parking - Mark W. Pugsley	559.65
05/10/06	Travel Expense 5/3/06 SLC/LV/SLC, Car Rental, Parking - Mark W. Pugsley	105.98
05/10/06	Travel Expense 4/18 20/06 SLC/LV/SLC, Lodging, Airfare, Car Rental, Parking - Steven C. Strong	801.07
05/10/06	Travel Expense 4/25/06 SLC/LV/SLC, Airfare, Car Rental, Parking - Kevin G. Glade	321.35
05/25/06	Travel Expense 5/8/06 SLC/LV/SLC, Airfare, Carfare, Parking - Kevin G. Glade	285.60
05/25/06	Travel Expense 5/10 11/06 SLC/LV/SLC, Lodging, Airfare, Carfare, Parking - Kevin G. Glade	508.51
05/25/06	Travel Expense 5/18 19/06 SLC/LV/SLC, Lodging, Airfare, Car Rental, Parking - Kevin G. Glade	513.63
05/25/06	Travel Expense 4/5/06 SLC/LV/SLC, Airfare, Carfare - Annette W. Jarvis	670.60
05/25/06	Travel Expense 4/17/06 SLC/LV/SLC, Airfare, Carfare - Annette W. Jarvis	504.60
05/25/06	Travel Expense 5/2/06 SLC/LV/SLC, Lodging - Annette W. Jarvis	227.81
05/25/06	Travel Expense 6/4 6/06 SLC/LV/SLC, Airfare - Annette W. Jarvis	1075.89
05/26/06	Travel Expense 5/8 11/06 SLC/LV/SLC, Lodging, Airfare, Car Rental - Stephen C. Tingey	1478.48
05/26/06	Travel Expense 5/11/06 SLC/LV/SLC, Airfare - Stephen C. Tingey	183.50
05/26/06	Travel Expense 5/14 16/06 SLC/LV/SLC, Lodging, Car Rental - Stephen C. Tingey	685.29
05/10/06	UCC Search - Kevin G. Glade	202.00
05/10/06	UCC Searches - Kevin G. Glade	847.00
05/04/06	Senior Paralegal Services - Mark & Associates	357.50
05/04/06	Senior Paralegal Services - Mark & Associates	364.00
05/04/06	Senior Paralegal Services - Mark & Associates	19.50
05/04/06	Senior Paralegal Services - Mark & Associates	383.50
05/04/06	Senior Paralegal Services - Mark & Associates	156.00
05/26/06	Senior Paralegal Services - Mark & Associates	383.50
05/26/06	Senior Paralegal Services - Mark & Associates	435.50
05/26/06	Senior Paralegal Services - Mark & Associates	455.00
05/26/06	Senior Paralegal Services - Mark & Associates	130.00
05/26/06	Senior Paralegal Services - Mark & Associates	351.00
05/26/06	Senior Paralegal Services - Mark & Associates	13.00
05/26/06	Senior Paralegal Services - Mark & Associates	104.00
05/26/06	Senior Paralegal Services - Mark & Associates	390.00
05/26/06	Senior Paralegal Services - Mark & Associates	208.00
05/31/06	Investigative Services - Carco Group, Inc.	703.50
05/31/06	Federal Express Charges	83.41
05/31/06	Long Distance Telephone Charges	101.67

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05/31/06 Database Legal Research	7115.02
05/31/06 Facsimile Expense (Outgoing)	27.50
05/31/06 Copying Expense	561.20
05/31/06 Exhibit Tabs	1.20
05/31/06 File Petition	350.00
05/31/06 Filing Fees	181.00
05/31/06 Business Meal(s)	428.23
05/31/06 Facsimile Long Distance Charges	6.13

TOTAL COSTS ADVANCED

\$25,360.23

Client Address: **DEBTOR USA COMMERCIAL MORTGAGE CO., E**
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

Matter Number: **34585-00014** Matter Name: **Costs**

COST DETAIL

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	05/01/06		\$0.14	014	1	Long Distance Telephone Charges 7022909154 LAS VEGA NV 10:44 120 MONSON DOUGLAS M	1818927
rq&n	05/01/06		\$7.80	064	39	Copying Expense 050106 BROWN PATRICIA	1818928
rq&n	05/01/06		\$0.40	064	2	Copying Expense 050106 BROWN PATRICIA	1818929
rq&n	05/01/06		\$0.20	064	1	Copying Expense 050106 BROWN PATRICIA	1818930
rq&n	05/02/06		\$3.60	064	18	Copying Expense 050206 BINGHAM KAREN	1819226
rq&n	05/02/06		\$0.40	064	2	Copying Expense 050206 BROWN PATRICIA	1819227
rq&n	05/02/06		\$0.40	014	1	Long Distance Telephone Charges 7022554433 LAS VEGA NV 11:39 480 MONSON DOUGLAS M	1819228
rq&n	05/02/06		\$0.11	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 11:49 120 MONSON DOUGLAS M	1819229
rq&n	05/02/06		\$0.24	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 13:03 240 STRONG STEVEN	1819230
rq&n	05/02/06		\$0.20	064	1	Copying Expense 050206 BROWN PATRICIA	1819231
rq&n	05/02/06		\$0.40	064	2	Copying Expense 050206 HANSEN ALISON	1819232

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	05/02/06		\$0.15	014	1	Long Distance Telephone Charges 7022287590 LAS VEGA NV 16:09 120 STRONG STEVEN	1819233
tsu	05/02/06		\$106.74	019	1	Westlaw	1822254
rq&n	05/03/06		\$0.05	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 10:58 0 STRONG STEVEN	1819610
rq&n	05/03/06		\$0.60	064	3	Copying Expense 050306 BROWN PATRICIA	1819611
rq&n	05/03/06		\$0.08	014	1	Long Distance Telephone Charges 7023853343 LAS VEGA NV 17:45 60 STRONG STEVEN	1819612
rq&n	05/03/06		\$0.10	014	1	Long Distance Telephone Charges 7023853343 LAS VEGA NV 17:47 60 STRONG STEVEN	1819613
rq&n	05/03/06		\$0.08	014	1	Long Distance Telephone Charges 7023887185 LAS VEGA NV 18:16 60 MONSON DOUGLAS M	1819614
jenkn	05/03/06		\$2,072.00	019	1	Lexis	1821600
jarvs	05/04/06	139197	\$357.50	244	1	Senior Paralegal Services - Mark & Associates	1819260
jarvs	05/04/06	139197	\$364.00	244	1	Senior Paralegal Services - Mark & Associates	1819261
jarvs	05/04/06	139197	\$19.50	244	1	Senior Paralegal Services - Mark & Associates	1819262
jarvs	05/04/06	139197	\$383.50	244	1	Senior Paralegal Services - Mark & Associates	1819263
jarvs	05/04/06	139197	\$156.00	244	1	Senior Paralegal Services - Mark & Associates	1819266
jarvs	05/04/06	139195	\$201.33	118	1	Travel Expense 4/12 13/06 SLC/LV/SLC, Car Rental - Annette W. Jarvis	1819268
jarvs	05/04/06	139192	\$289.60	111	1	Airfare - Elaine Monson 4/24/06 SLC/LV/SLC - Bankcard Center	1819277
jarvs	05/04/06	139192	\$262.60	111	1	Airfare - Annette Jarvis 4/26/06 SLC/LV/SLC - Bankcard Center	1819280
rq&n	05/04/06		\$2.00	064	10	Copying Expense 050406 CRIST SHANNON	1819828
rq&n	05/04/06		\$3.60	064	18	Copying Expense 050406 CRIST SHANNON	1819829
rq&n	05/04/06		\$0.20	064	1	Copying Expense 050406 CRIST SHANNON	1819830
rq&n	05/04/06		\$0.20	064	1	Copying Expense 050406 HANSEN ALISON	1819831
rq&n	05/04/06		\$9.00	021	18	Facsimile Expense (Outgoing) 17023857743 STRONG STEVEN	1819832
rq&n	05/04/06		\$2.19	491	1	Facsimile Long Distance Charges 17023857743 STRONG STEVEN	1819833
rq&n	05/04/06		\$0.08	014	1	Long Distance Telephone Charges 8042870905 RICHMOND VA 15:32 60 MONSON DOUGLAS M	1819834
rq&n	05/04/06		\$0.64	014	1	Long Distance Telephone Charges 8133176103 TAMPA, F FL 15:36 780 MONSON DOUGLAS M	1819835

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	05/04/06		\$0.38	014	1	Long Distance Telephone Charges 7022287590 LAS VEGA NV 16:06 420 MONSON DOUGLAS M	1819836
rq&n	05/04/06		\$0.04	014	1	Long Distance Telephone Charges 7023853343 LAS VEGA NV 17:07 0 STRONG STEVEN	1819837
rq&n	05/04/06		\$0.09	014	1	Long Distance Telephone Charges 3179791700 INDIANAP IN 17:46 60 MONSON DOUGLAS M	1819838
rq&n	05/04/06		\$0.05	014	1	Long Distance Telephone Charges 7023853343 LAS VEGA NV 18:03 0 STRONG STEVEN	1819839
rq&n	05/04/06		\$0.05	014	1	Long Distance Telephone Charges 3177506720 INDIANAP IN 19:43 60 MONSON DOUGLAS M	1819840
rq&n	05/05/06		\$1.60	064	8	Copying Expense 050506 MONSON DOUGLAS M	1820589
rq&n	05/05/06		\$10.40	064	52	Copying Expense 050506 HANSEN ALISON	1820590
rq&n	05/05/06		\$0.08	014	1	Long Distance Telephone Charges 8042870905 RICHMOND VA 09:06 60 MONSON DOUGLAS M	1820591
rq&n	05/05/06		\$0.08	014	1	Long Distance Telephone Charges 8048333161 GLEN ALL VA 09:12 60 MONSON DOUGLAS M	1820592
rq&n	05/05/06		\$0.21	014	1	Long Distance Telephone Charges 4065392593 BOZEMAN, MT 09:22 240 MONSON DOUGLAS M	1820593
rq&n	05/05/06		\$0.10	014	1	Long Distance Telephone Charges 2129670895 NEW YORK NY 09:37 120 MONSON DOUGLAS M	1820594
rq&n	05/05/06		\$0.10	014	1	Long Distance Telephone Charges 7142240270 ANAHEIM, CA 09:40 120 MONSON DOUGLAS M	1820595
rq&n	05/05/06		\$0.05	014	1	Long Distance Telephone Charges 9257887180 WALNUT C CA 09:42 60 MONSON DOUGLAS M	1820596
rq&n	05/05/06		\$0.05	014	1	Long Distance Telephone Charges 7862289035 NORTH DA FL 09:45 60 MONSON DOUGLAS M	1820597
rq&n	05/05/06		\$4.50	021	9	Facsimile Expense (Outgoing) 18002652803 MONSON DOUGLAS M	1820598
rq&n	05/05/06		\$0.34	014	1	Long Distance Telephone Charges 6612846104 SNCA NHC CA 10:51 360 MONSON DOUGLAS M	1820599
rq&n	05/05/06		\$0.11	014	1	Long Distance Telephone Charges 7023853343 LAS VEGA NV 11:55 120 MONSON DOUGLAS M	1820600
rq&n	05/05/06		\$0.04	014	1	Long Distance Telephone Charges 7023853343 LAS VEGA NV 12:40 0 STRONG STEVEN	1820601

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	05/05/06		\$0.36	014	1	Long Distance Telephone Charges 8048333161 GLEN ALL VA 13:11 420 MONSON DOUGLAS M	1820602
rq&n	05/05/06		\$0.25	014	1	Long Distance Telephone Charges 7027340822 LAS VEGA NV 13:28 300 MONSON DOUGLAS M	1820603
rq&n	05/05/06		\$0.30	014	1	Long Distance Telephone Charges 3179791700 INDIANAP IN 13:34 360 MONSON DOUGLAS M	1820604
rq&n	05/05/06		\$0.19	014	1	Long Distance Telephone Charges 8048333161 GLEN ALL VA 13:44 180 STRONG STEVEN	1820605
rq&n	05/05/06		\$3.80	064	19	Copying Expense 050506 HANSEN ALISON	1820606
rq&n	05/05/06		\$0.30	014	1	Long Distance Telephone Charges 7023853343 LAS VEGA NV 16:05 300 MONSON DOUGLAS M	1820607
rq&n	05/05/06		\$3.50	021	7	Facsimile Expense (Outgoing) 18002652803 MONSON DOUGLAS M	1820608
rq&n	05/05/06		\$22.00	064	110	Copying Expense 050506 HANSEN ALISON	1820609
jarvs	05/05/06		\$12.58	013	1	Federal Express Charges	1825282
rq&n	05/08/06		\$0.93	014	1	Long Distance Telephone Charges 9518268302 , CA CA 09:30 1140 MONSON DOUGLAS M	1820610
rq&n	05/08/06		\$0.80	064	4	Copying Expense 050806 HANSEN ALISON	1820611
rq&n	05/08/06		\$0.25	014	1	Long Distance Telephone Charges 6314862820 W COMM MAC NY 09:58 300 MONSON DOUGLAS M	1820612
rq&n	05/08/06		\$0.09	014	1	Long Distance Telephone Charges 7023886709 LAS VEGA NV 11:07 60 HURST CARRIE	1820613
rq&n	05/08/06		\$0.48	014	1	Long Distance Telephone Charges 7023825036 LAS VEGA NV 12:14 540 HURST CARRIE	1820614
rq&n	05/08/06		\$0.20	064	1	Copying Expense 050806 HURST CARRIE	1820615
kottr	05/08/06		\$1,105.74	019	1	Westlaw	1822232
rq&n	05/09/06		\$0.16	014	1	Long Distance Telephone Charges 3172621001 INDIANAP IN 10:01 180 MONSON DOUGLAS M	1820616
rq&n	05/09/06		\$5.60	064	28	Copying Expense 050906 MONSON DOUGLAS M	1820617
rq&n	05/09/06		\$2.80	064	14	Copying Expense 050906 HANSEN ALISON	1820618
rq&n	05/09/06		\$0.60	064	3	Copying Expense 050906 MONSON DOUGLAS M	1820619
rq&n	05/09/06		\$0.08	014	1	Long Distance Telephone Charges 3172621001 INDIANAP IN 14:27 60 MONSON DOUGLAS M	1820620
rq&n	05/09/06		\$2.60	064	13	Copying Expense 050906 HANSEN ALISON	1820621

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	05/09/06		\$0.40	064	2	Copying Expense 050906 HANSEN ALISON	1820622
rq&n	05/09/06		\$20.40	064	102	Copying Expense 050906 HANSEN ALISON	1820623
rq&n	05/09/06		\$44.40	064	222	Copying Expense 050906 HANSEN ALISON	1820624
rq&n	05/09/06		\$0.20	064	1	Copying Expense 050906 HANSEN ALISON	1820625
rq&n	05/09/06		\$2.00	021	4	Facsimile Expense (Outgoing) 18002652803 MONSON DOUGLAS M	1820626
rq&n	05/09/06		\$0.40	064	2	Copying Expense 050906 HANSEN ALISON	1820627
rq&n	05/09/06		\$3.40	064	17	Copying Expense 050906 HANSEN ALISON	1820628
rq&n	05/09/06		\$0.40	064	2	Copying Expense 050906 MONSON DOUGLAS M	1820629
jarvs	05/09/06		\$26.46	013	1	Federal Express Charges	1825293
jarvs	05/10/06	139237	\$847.00	207	1	UCC Searches - Kevin G. Glade	1819930
jarvs	05/10/06	139237	\$321.35	118	1	Travel Expense 4/25/06 SLC/LV/SLC, Airfare, Car Rental, Parking - Kevin G. Glade	1819931
jarvs	05/10/06	139237	\$7.41	474	1	Business Meal(s) 4/25/06 SLC/LV/SLC, Meals - Kevin G. Glade	1819932
jarvs	05/10/06	139237	\$202.00	207	1	UCC Search - Kevin G. Glade	1819933
jarvs	05/10/06	139250	\$19.00	118	1	Travel Expense 4/14/06 SLC/LV/SLC, Carfare - Mark W. Pugsley	1819961
jarvs	05/10/06	139250	\$4.28	474	1	Business Meal(s) 4/14/06 SLC/LV/SLC, Meals - Mark W. Pugsley	1819962
jarvs	05/10/06	139250	\$106.58	118	1	Travel Expense 4/19/06 SLC/LV/SLC, Car Rental, Parking - Mark W. Pugsley	1819963
jarvs	05/10/06	139250	\$57.14	474	1	Business Meal(s) 4/19/06 SLC/LV/SLC, Meals - Mark W. Pugsley	1819964
jarvs	05/10/06	139250	\$559.65	118	1	Travel Expense 4/27 28/06 SLC/LV/SLC, Lodging, Car Rental, Parking - Mark W. Pugsley	1819965
jarvs	05/10/06	139250	\$51.58	474	1	Business Meal(s) 4/27 28/06 SLC/LV/SLC, Meals - Mark W. Pugsley	1819966
jarvs	05/10/06	139250	\$105.98	118	1	Travel Expense 5/3/06 SLC/LV/SLC, Car Rental, Parking - Mark W. Pugsley	1819967
jarvs	05/10/06	139250	\$56.70	474	1	Business Meal(s) 5/3/06 SLC/LV/SLC, Meals - Mark W. Pugsley	1819968
jarvs	05/10/06	139257	\$801.07	118	1	Travel Expense 4/18 20/06 SLC/LV/SLC, Lodging, Airfare, Car Rental, Parking - Steven C. Strong	1819983
jarvs	05/10/06	139257	\$38.18	474	1	Business Meal(s) 4/18 20/06 SLC/LV/SLC, Meals - Steven C. Strong	1819984
rq&n	05/10/06		\$0.18	014	1	Long Distance Telephone Charges 3172621001 INDIANAP IN 09:45 180 MONSON DOUGLAS M	1820864
rq&n	05/10/06		\$0.14	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 09:49 120 MONSON DOUGLAS M	1820865

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	05/10/06		\$0.05	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 12:12 0 MONSON DOUGLAS M	1820866
rq&n	05/10/06		\$135.00	064	675	Copying Expense 051006 JARVIS ANNETTE	1820867
rq&n	05/10/06		\$0.08	014	1	Long Distance Telephone Charges 3172627054 INDIANAP IN 13:56 60 MONSON DOUGLAS M	1820868
rq&n	05/10/06		\$0.10	014	1	Long Distance Telephone Charges 7023839999 LAS VEGA NV 15:35 60 MONSON DOUGLAS M	1820869
frisc	05/10/06		\$84.07	019	1	Westlaw	1822225
pugsl	05/11/06	139266	\$231.30	111	1	Airfare - Mark Pugsley 3/30/06 LV/SLC - American Express	1820896
pugsl	05/11/06	139266	\$759.30	111	1	Airfare - Mark Pugsley 3/31/06 SLC/LV/SLC - American Express	1820897
pugsl	05/11/06	139266	\$470.30	111	1	Airfare - Mark Pugsley 4/5/06 SLC/LV - American Express	1820898
jarvs	05/11/06	139266	\$408.60	111	1	Airfare - Mark Pugsley 4/14/06 SLC/LA/SLC - American Express	1820899
pugsl	05/11/06	139266	\$131.30	111	1	Airfare - Mark Pugsley 4/5/06 LV/SLC - American Express	1820900
madsn	05/11/06	139266	\$25.00	111	1	Travel Service Fee 4/3/06 - Mark Pugsley - American Express	1820906
madsn	05/11/06	139266	\$25.00	111	1	Travel Service Fee 4/3/06 - Mark Pugsley - American Express	1820907
rq&n	05/11/06		\$0.60	064	3	Copying Expense 051106 BROWN PATRICIA	1821066
rq&n	05/11/06		\$0.10	014	1	Long Distance Telephone Charges 7028739500 LAS VEGA NV 12:06 120 MONSON DOUGLAS M	1821067
rq&n	05/11/06		\$32.00	064	160	Copying Expense 051106 HURST CARRIE	1821068
rq&n	05/11/06		\$0.20	064	1	Copying Expense 051106 HURST CARRIE	1821069
frisc	05/11/06		\$13.16	019	1	Westlaw	1823218
jarvs	05/11/06		\$0.00	079	100	Exhibit Tabs	1824359
jarvs	05/11/06		\$0.00	079	60	Exhibit Tabs	1824360
rq&n	05/12/06		\$0.16	014	1	Long Distance Telephone Charges 7027845700 LAS VEGA NV 10:19 180 HANSEN ALISON	1821541
rq&n	05/12/06		\$3.40	064	17	Copying Expense 051206 HANSEN ALISON	1821542
rq&n	05/12/06		\$11.00	064	55	Copying Expense 051206 HANSEN ALISON	1821543
rq&n	05/12/06		\$0.20	064	1	Copying Expense 051206 HANSEN ALISON	1821544
rq&n	05/15/06		\$27.80	064	139	Copying Expense 051506 CARLESON KAY	1821545
rq&n	05/15/06		\$0.40	064	2	Copying Expense 051506 BROWN PATRICIA	1821546
rq&n	05/15/06		\$0.80	064	4	Copying Expense 051506 BROWN PATRICIA	1821547

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	05/15/06		\$0.80	014	1	Long Distance Telephone Charges 7348342675 ANN ARBO MI 15:32 960 MONSON ELAINE A	1821548
rq&n	05/15/06		\$25.40	064	127	Copying Expense 051506 MONSON ELAINE A	1821549
monso	05/15/06		\$554.96	019	1	Westlaw	1823228
monso	05/15/06		\$1,014.31	019	1	Westlaw	1823229
rq&n	05/16/06		\$1.20	064	6	Copying Expense 051606 MONSON DOUGLAS M	1822160
rq&n	05/16/06		\$1.40	064	7	Copying Expense 051606 MONSON DOUGLAS M	1822161
rq&n	05/16/06		\$0.05	014	1	Long Distance Telephone Charges 7027845700 LAS VEGA NV 12:07 60 HANSEN ALISON	1822162
rq&n	05/16/06		\$3.00	064	15	Copying Expense 051606 HANSEN ALISON	1822163
rq&n	05/16/06		\$5.80	064	29	Copying Expense 051606 HANSEN ALISON	1822164
rq&n	05/17/06		\$0.40	064	2	Copying Expense 051706 HANSEN ALISON	1822165
rq&n	05/17/06		\$3.40	064	17	Copying Expense 051706 HANSEN ALISON	1822166
rq&n	05/17/06		\$8.60	064	43	Copying Expense 051706 BROWN PATRICIA	1822167
rq&n	05/17/06		\$0.14	014	1	Long Distance Telephone Charges 7022287590 LAS VEGA NV 16:38 120 MONSON DOUGLAS M	1822168
rq&n	05/18/06		\$1.80	064	9	Copying Expense 051806 MONSON DOUGLAS M	1822510
rq&n	05/18/06		\$6.20	064	31	Copying Expense 051806 HANSEN ALISON	1822511
rq&n	05/18/06		\$1.80	064	9	Copying Expense 051806 HANSEN ALISON	1822512
rq&n	05/18/06		\$1.60	064	8	Copying Expense 051806 HANSEN ALISON	1822513
rq&n	05/18/06		\$8.20	064	41	Copying Expense 051806 HANSEN ALISON	1822514
rq&n	05/18/06		\$2.20	064	11	Copying Expense 051806 HANSEN ALISON	1822515
rq&n	05/18/06		\$5.80	064	29	Copying Expense 051806 HANSEN ALISON	1822516
rq&n	05/18/06		\$5.60	064	28	Copying Expense 051806 HANSEN ALISON	1822517
rq&n	05/18/06		\$1.80	064	9	Copying Expense 051806 HANSEN ALISON	1822518
rq&n	05/19/06		\$5.80	064	29	Copying Expense 051906 BROWN PATRICIA	1822750
rq&n	05/19/06		\$0.40	064	2	Copying Expense 051906 BROWN PATRICIA	1822751
jarvs	05/19/06		\$1.20	064	6	Copying Expense LILYQUIST LINDA	1823143
jarvs	05/19/06		\$0.20	064	1	Copying Expense LILYQUIST LINDA	1823144
jarvs	05/19/06		\$0.20	064	1	Copying Expense LILYQUIST LINDA	1823145
jarvs	05/19/06		\$0.20	064	1	Copying Expense LILYQUIST LINDA	1823146

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	05/19/06		\$56.80	064	284	Copying Expense TINGEY STEVE	1823147
jarvs	05/19/06	74479	\$150.00	065	1	Copying Expense (outside office) - - Property Insight, LLC	1823703
monso	05/19/06		\$1,237.66	019	1	Westlaw	1825012
jarvs	05/19/06		\$14.89	013	1	Federal Express Charges	1825341
jarvs	05/22/06	139339	\$91.19	014	1	Conference Call 4/13/06 - AT&T	1822791
rq&n	05/22/06		\$1.40	064	7	Copying Expense 052206 HANSEN ALISON	1823119
rq&n	05/22/06		\$0.16	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 15:48 180 MONSON DOUGLAS M	1823120
rq&n	05/22/06		\$0.10	014	1	Long Distance Telephone Charges 2144576107 GRANDPRA TX 17:34 60 MONSON DOUGLAS M	1823121
jarvs	05/22/06		\$2.20	064	11	Copying Expense LILYQUIST LINDA	1823148
rq&n	05/23/06		\$0.05	014	1	Long Distance Telephone Charges 9169416140 FOLSOM, CA 11:36 0 HURST CARRIE	1823683
rq&n	05/23/06		\$5.50	021	11	Facsimile Expense (Outgoing) 19169416140 HURST CARRIE	1823684
rq&n	05/23/06		\$1.75	491	1	Facsimile Long Distance Charges 19169416140 HURST CARRIE	1823685
rq&n	05/24/06		\$0.41	014	1	Long Distance Telephone Charges 7139171524 HOUSTON, TX 10:36 480 MONSON DOUGLAS M	1823954
rq&n	05/24/06		\$2.80	064	14	Copying Expense 052406 HURST CARRIE	1823955
rq&n	05/24/06		\$0.60	064	3	Copying Expense 052406 HURST CARRIE	1823956
rq&n	05/24/06		\$1.50	021	3	Facsimile Expense (Outgoing) 17757861177 JARVIS ANNETTE	1823957
rq&n	05/24/06		\$0.88	491	1	Facsimile Long Distance Charges 17757861177 JARVIS ANNETTE	1823958
rq&n	05/24/06		\$1.50	021	3	Facsimile Expense (Outgoing) 13102285788 JARVIS ANNETTE	1823959
rq&n	05/24/06		\$1.31	491	1	Facsimile Long Distance Charges 13102285788 JARVIS ANNETTE	1823960
jarvs	05/25/06	139413	\$285.60	118	1	Travel Expense 5/8/06 SLC/LV/SLC, Airfare, Carfare, Parking - Kevin G. Glade	1823998
jarvs	05/25/06	139413	\$10.74	474	1	Business Meal(s) 5/8/06 SLC/LV/SLC, Meals - Kevin G. Glade	1823999
jarvs	05/25/06	139413	\$508.51	118	1	Travel Expense 5/10 11/06 SLC/LV/SLC, Lodging, Airfare, Carfare, Parking - Kevin G. Glade	1824000
jarvs	05/25/06	139413	\$40.75	474	1	Business Meal(s) 5/10 11/06 SLC/LV/SLC, Meals - Kevin G. Glade	1824001
jarvs	05/25/06	139413	\$513.63	118	1	Travel Expense 5/18 19/06 SLC/LV/SLC, Lodging, Airfare, Car Rental, Parking - Kevin G. Glade	1824002
jarvs	05/25/06	139413	\$19.75	474	1	Business Meal(s) 5/18 19/06 SLC/LV/SLC, Meals - Kevin G. Glade	1824003

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	05/25/06	139418	\$670.60	118	1	Travel Expense 4/5/06 SLC/LV/SLC, Airfare, Carfare - Annette W. Jarvis	1824011
jarvs	05/25/06	139418	\$504.60	118	1	Travel Expense 4/17/06 SLC/LV/SLC, Airfare, Carfare - Annette W. Jarvis	1824012
jarvs	05/25/06	139418	\$227.81	118	1	Travel Expense 5/2/06 SLC/LV/SLC, Lodging - Annette W. Jarvis	1824013
jarvs	05/25/06	139418	\$15.27	474	1	Business Meal(s) 5/2/06 SLC/LV/SLC, Meals - Annette W. Jarvis	1824014
jarvs	05/25/06	139418	\$1,075.89	118	1	Travel Expense 6/4 6/06 SLC/LV/SLC, Airfare - Annette W. Jarvis	1824015
rq&n	05/25/06		\$15.60	064	78	Copying Expense 052506 BROWN PATRICIA	1824243
rq&n	05/25/06		\$0.80	064	4	Copying Expense 052506 MONSON DOUGLAS M	1824244
rq&n	05/25/06		\$0.16	014	1	Long Distance Telephone Charges 4065867355 BOZEMAN, MT 14:11 180 MONSON DOUGLAS M	1824245
rq&n	05/25/06		\$1.40	064	7	Copying Expense 052506 BROWN PATRICIA	1824246
jarvs	05/25/06	74520	\$175.00	198	1	File Petition - Permission to Practice Pro Hac Vice (S. Strong) - United States District Court	1824631
jarvs	05/25/06	74519	\$175.00	198	1	File Petition - Permission to Practice Pro Hac Vice (D. Monson) - United States District Court	1824635
mons	05/25/06		\$683.52	019	1	Westlaw	1829550
jarvs	05/26/06	139438	\$1,478.48	118	1	Travel Expense 5/8 11/06 SLC/LV/SLC, Lodging, Airfare, Car Rental - Stephen C. Tingey	1824029
jarvs	05/26/06	139438	\$80.32	474	1	Business Meal(s) 5/8 11/06 SLC/LV/SLC, Meals - Stephen C. Tingey	1824030
jarvs	05/26/06	139438	\$183.50	118	1	Travel Expense 5/11/06 SLC/LV/SLC, Airfare - Stephen C. Tingey	1824031
jarvs	05/26/06	139438	\$685.29	118	1	Travel Expense 5/14 16/06 SLC/LV/SLC, Lodging, Car Rental - Stephen C. Tingey	1824032
jarvs	05/26/06	139438	\$46.11	474	1	Business Meal(s) 5/14 16/06 SLC/LV/SLC, Meals - Stephen C. Tingey	1824033
jarvs	05/26/06	139450	\$383.50	244	1	Senior Paralegal Services - Mark & Associates	1824042
jarvs	05/26/06	139450	\$435.50	244	1	Senior Paralegal Services - Mark & Associates	1824044
jarvs	05/26/06	139450	\$455.00	244	1	Senior Paralegal Services - Mark & Associates	1824047
jarvs	05/26/06	139450	\$130.00	244	1	Senior Paralegal Services - Mark & Associates	1824048
jarvs	05/26/06	139450	\$351.00	244	1	Senior Paralegal Services - Mark & Associates	1824049
jarvs	05/26/06	139450	\$13.00	244	1	Senior Paralegal Services - Mark & Associates	1824050
jarvs	05/26/06	139450	\$104.00	244	1	Senior Paralegal Services - Mark & Associates	1824051
jarvs	05/26/06	139450	\$390.00	244	1	Senior Paralegal Services - Mark & Associates	1824054
jarvs	05/26/06	139450	\$208.00	244	1	Senior Paralegal Services - Mark & Associates	1824055

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	05/26/06		\$0.14	014	1	Long Distance Telephone Charges 8056929711 SANBARBA CA 08:55 120 HURST CARRIE	1824597
rq&n	05/26/06		\$0.43	014	1	Long Distance Telephone Charges 3057438181 KEYS, FL FL 09:04 480 HURST CARRIE	1824598
rq&n	05/26/06		\$3.40	064	17	Copying Expense 052606 BROWN PATRICIA	1824599
rq&n	05/26/06		\$0.80	064	4	Copying Expense 052606 BROWN PATRICIA	1824600
rq&n	05/26/06		\$0.40	064	2	Copying Expense 052606 BROWN PATRICIA	1824601
rq&n	05/26/06		\$0.60	064	3	Copying Expense 052606 HURST CARRIE	1824602
rq&n	05/26/06		\$0.20	064	1	Copying Expense 052606 HANSEN ALISON	1824603
jarvs	05/26/06		\$2.40	064	12	Copying Expense SORENSON JAMES	1824698
jarvs	05/26/06		\$0.60	064	3	Copying Expense SORENSON JAMES	1824699
mons	05/26/06		\$242.86	019	1	Westlaw	1829549
jarvs	05/30/06	139473	\$181.00	262	1	Filing Fee - Wells Fargo Remittance Center	1824658
jarvs	05/30/06		\$1.20	079	8	Exhibit Tabs	1833040
jarvs	05/31/06	139494	\$703.50	322	1	Investigative Services - Carco Group, Inc.	1824755
rq&n	05/31/06		\$5.60	064	28	Copying Expense 310506 HURST CARRIE	1828468
rq&n	05/31/06		\$22.40	064	112	Copying Expense 053106 BOUVIER DAWN	1828469
jarvs	05/31/06		\$29.48	013	1	Federal Express Charges	1831114
COST TOTAL			\$25,360.23				

“Exhibit E-1”

STATEMENT OF ACCOUNT
RAY QUINNEY & NEBEKER

A PROFESSIONAL CORPORATION
ATTORNEYS AT LAW
POST OFFICE BOX 45385
SALT LAKE CITY, UTAH 84145-0385
TELEPHONE (801) 532-1500
FACSIMILE NO. (801) 532-7543
FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

August 31, 2006
Invoice No. *****

For Legal Services Rendered Through June 30, 2006

Matter No. 34585-00001

Case Administration

06/01/06 A Jarvis	.30	Conference with M. Olson regarding press release.
06/01/06 A Jarvis	.50	Review loan documentation, issues regarding servicing authority.
06/01/06 A Jarvis	1.30	Conference with investor regarding case issues, requested information.
06/01/06 A Jarvis	.90	Conferences with T. Allison regarding case issues, preparation for hearings.
06/01/06 A Jarvis	.50	Conference with T. Allison and investor regarding reorganization, case administration issues.
06/01/06 A Jarvis	.30	Correspondence with S. C. Strong regarding motion to hold funds, Allison declaration.
06/01/06 A Jarvis	.80	Conference with S. C. Strong regarding motion to hold funds, continuance.
06/01/06 A Jarvis	.80	Conference with S. C. Strong regarding motion to hold funds, issues relating to same.
06/01/06 A Jarvis	.30	Correspondence on Rule 2019 letter requesting information on multiple representations.

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06/01/06 A Jarvis	.50	Correspondence with investors regarding requested information.
06/01/06 A Jarvis	.50	Correspondence on document requests, production, review of documents.
06/01/06 A Jarvis	.30	Correspondence on cash forecast.
06/01/06 E Monson	.20	Follow up with C. Hurst regarding issues relating to mailing matrix (.2).
06/01/06 S Strong	2.10	Review email from A. Jarvis regarding R. 2019 disclosures required by attorneys representing more than one investor/creditor, review opposition filed by M. Guymon for various lenders, and draft letter to M. Guymon regarding same (1.3); confer with D. Monson regarding his prior communications with and information from M. Guymon and review emails exchanged (0.3); revise and finalize letter to M. Guymon regarding required disclosures and oversee transmittal of same (0.5).
06/01/06 S Strong	2.20	Exchange emails with J. McPherson regarding status of stipulation requesting continuance on Motion to Hold Funds (0.1), review various emails from parties regarding same (0.2), exchange emails with A. Jarvis regarding same (0.1), review stipulation as lodged with Court today (0.2), and exchange followup emails with L. Schwartzer regarding expectations for Judge's treatment of stipulation (0.2); continue analysis for and drafting of proposed Reply in support of motion to hold funds (1.4).
06/01/06 S Strong	1.00	T/c w/ investor M.L. Smith regarding court's ruling regarding Bundy Canyon investor funds and other issues concerning case status (0.4); review Loan Summary regarding 115 serviced loans and exchange emails with M. Olson and S. Smith regarding same (0.3); review Rule 2019 statement filed by Jones Vargas and exchange emails with A. Jarvis regarding separate representation of certain committee members (0.3).

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06/01/06 S Strong	.70 T/c w/ M. Kehl regarding status of revised 13-week cash budget (0.1); review revised budget as circulated by M. Kehl and related emails (0.6).
06/01/06 S Strong	.40 Review emails from M. Kehl, S. Smith and A. Jarvis regarding IP separation issues (0.2); forward emails to S. Tingey and discuss issues with him (0.2).
06/01/06 C Hurst	1.80 Finalize and transmit S. C. Strong ECF Application to Nevada Bankruptcy Court (.3); emails with E. A. Monson regarding master service list status (.2); email to S. Smith regarding investor address changes (.3).
06/02/06 A Jarvis	.40 Correspondence on preparation of budget.
06/02/06 A Jarvis	.80 Correspondence on Motion to Hold Funds (.5); conference with S. C. Strong regarding same (.3).
06/02/06 A Jarvis	.50 Conference with S. C. Strong regarding drafting of Motion to Hold Funds.
06/02/06 S Strong	1.90 Continue analysis for and drafting of Reply in support of motion to hold funds (0.7); confer with J. McPherson regarding status of stipulation for continuance of same (0.2); exchange emails with A. Jarvis regarding same (0.2); t/c with J. McPherson regarding courts position on stipulation and matters to be heard at 6/2/06 hearing (0.2); exchange emails with A. Jarvis regarding same (0.1); review courts order granting modified approval of stipulation concerning matters to be heard, and forward same to counsel for committees (0.3); exchange emails with A. Jarvis regarding preparations needed on motion to hold funds (0.2).
06/02/06 A Tsu	5.20 Reviewing debtor's motion to temporarily hold funds and objections to same; research same for June 5th hearing.
06/05/06 A Jarvis	.25 Conference with S. C. Strong and S. Smith regarding preparation of Statements and Schedules.

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06/06/06 A Jarvis	.40 Correspondence on press release issues.
06/06/06 S Tingey	.20 Telephone conference with M. Kehl regarding IP transition issues (0.2).
06/06/06 C Hurst	2.50 Return phone calls to investors/creditors (.4); review updated docket and download service requests and order approving master service list (1.1); e-mail correspondence with Schwartz & McPherson and E. A. Monson regarding same and begin work on master service list #2 (1.0).
06/07/06 A Jarvis	.40 Correspondence on press release issues.
06/07/06 A Jarvis	.40 Conferences with S. C. Strong regarding Committee motion.
06/07/06 D Monson	1.20 Review e-mails on press release review and content (0.2); telephone call to M. Olson on press release (0.1); e-mail to M. Olson and M. Kehl on press release content (0.2); telephone call from M. Olson on press release issues (0.2); e-mail to M. Olson on language for bankruptcy hearing and order approval process, and discuss press release issues with A. Jarvis (0.5).
06/07/06 E Monson	1.30 Attend strategy meeting with K. G. Glade, D. M. Monson, S. C. Tingey, S. C. Strong and A. W. Jarvis (1.3).
06/07/06 E Monson	.80 Review e-mails from C. Hurst regarding mailing matrix (.1); review cases on subsection 1102 (.7).
06/07/06 S Strong	1.10 Review draft list of contracts for Schedule G (0.4); t/c w/ S. Smith regarding same (0.2); confer with C. Hurst regarding details of litigation search needed for debtors SOFAs, exchange emails with her regarding same, and exchange emails with S. Smith regarding same (0.6); review docket and various matters set for 6/21 hearing, and exchange emails with M. Kehl and A. Jarvis regarding same (0.5).

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06/07/06 S Tingey	1.50 Telephone conference with M. Kehl, R. Hilson, M. Olson regarding IP Transition Services Agreement (1.10); revise IP Transition Services Agreement (0.4).
06/07/06 S Waterman	.60 Office conference with S. Strong regarding reply memorandum in support of motion to hold funds.
06/07/06 S Waterman	1.90 Preliminary review of motion to hold funds and issues.
06/07/06 C Hurst	7.24 Office conference with S. C. Strong regarding litigation search for statement of affairs; arrange for Federal Court search; search Clark County database for pending litigation (1.1); office conference with A. W. Jarvis regarding preparation for 6/15 hearing; access and update docket; update hearing binders; prepare new binders; review case cites in Lender's reply briefs (6.3); research status of Bundy Canyon order (.2); e-mail with BMC regarding master service list (.2).
06/07/06 J Zimmer	.90 PACER/Courtlink research
06/08/06 A Jarvis	.40 Correspondence on proposed budget.
06/08/06 A Jarvis	.40 Correspondence with investors regarding administrative issues.
06/08/06 A Jarvis	.50 Conferences with S. C. Strong regarding committee representation motion.
06/08/06 L Jenkins	.10 Conferences with S. Strong regarding meeting to discuss schedules issue.
06/08/06 L Jenkins	.34 Telephone conference with S. Strong and S. Smith regarding discussing various issues related to preparation of schedules.
06/08/06 L Jenkins	.14 Review schedule sent by S. Smith.
06/08/06 D Monson	.40 E-mails on draft Press Release issues, and review draft Press Release from M. Olson (0.4).

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06/08/06 S Strong	1.70	Review email from S. Smith with questions regarding legal issues in preparing debtors schedules and research and analysis of issues raised (2.2); conference with L. Jenkins regarding same (0.2); participate in teleconference with S. Smith and L. Jenkins regarding same (0.8); follow-up discussions with L. Jenkins regarding same (0.2).
06/08/06 S Strong	.30	Review draft of Master Service List #2 and exchange emails with C. Hurst regarding same.
06/08/06 S Strong	1.10	Review and list motions to be filed tomorrow and discuss same with A. Jarvis (0.3); exchange emails with L. Schwartzter and J. McPherson regarding OST issues respecting motions and hearings needed (0.3); telephone conference with J. McPherson regarding same (0.3); conference with A. Jarvis regarding same (0.2);
06/08/06 S Strong	.20	Review email from M. Kehl regarding need to file revised cash budget, and review revised budget.
06/08/06 S Strong	1.30	Review and analysis of information regarding unremitted principal problem and reconciliation of dollar amounts, and exchange emails with M. Kehl and S. Smith regarding same.
06/08/06 S Waterman	1.80	Review case law and research regarding motion to hold funds reply memo.
06/08/06 C Hurst	5.50	Return calls to creditors/investors (.6); access BMC docket; review and download new pleadings (.6); prepare updates and changes to master service list #2; discussions with E. A. Monson regarding same; e-mails with Schwartzter & McPherson regarding same (4.3).
06/09/06 A Jarvis	.20	Correspondence with J. Milanowski's counsel regarding meeting.
06/09/06 A Jarvis	.30	Correspondence on meeting with J. Milanowski.
06/09/06 L Jenkins	.24	Review issues regarding schedules.

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06/09/06 D Monson	.40	Review e-mails on proposed Press Release (0.2); telephone call from M. Olson on Press Release comments; e-mail on Press Release comments (0.2).
06/09/06 M Pugsley	.30	Review Press Releases (.3).
06/09/06 S Tingey	.80	Revise Transition Services Agreement with Investment Partners (0.8).
06/09/06 A Tsu	1.80	Reviewing cash management motion and status regarding placing funds into an interest bearing account at Bank of America (1.8).
06/09/06 C Hurst	3.04	Review litigation search results; office conference with S. C. Strong regarding same and e-mail Jo Oriti; receipt of known litigation from Jo Oriti; compare against our findings (1.1); access updated docket, download pleadings and update 6/15 hearing binders (2.5).
06/10/06 S Waterman	1.30	Review responses to motion to hold funds.
06/11/06 S Waterman	6.60	Review opposition and cases regarding motion to hold funds.
06/12/06 A Jarvis	.30	Correspondence on Order Shortening Time.
06/12/06 A Jarvis	.20	Telephone conference with T. Allison regarding meeting with J. Milanowski regarding IP pledge; motions to be filed.
06/12/06 A Jarvis	.15	Conference with S. C. Strong regarding statements and schedules.
06/12/06 A Jarvis	.90	Correspondence with investors (.4); correspondence on motions to shorten time (.5).
06/12/06 A Jarvis	.50	Conference with S. T. Waterman regarding motion to hold funds.
06/12/06 L Jenkins	.40	Review contingent liability schedule.
06/12/06 L Jenkins	.44	Review email issues from S. Smith regarding schedules.

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06/12/06 D Monson	.50 Review e-mails on posting new Motions for USA Capital website for informational purposes (0.2); review e-mails on revised drafts of Press Release, and discuss Press Release with S. Strong (0.3).
06/12/06 S Strong	.50 Meet with S. Waterman to discuss Reply regarding motion to hold funds and new objections received to same (0.3); review new objections regarding same (0.2).
06/12/06 S Strong	.30 Review Bundy Canyon order as entered and exchange emails with M. Olson regarding implementation of same.
06/12/06 S Strong	.34 Review proposed Notes to debtors schedules and statements (0.5); conference with L. Jenkins regarding same (0.1); exchange emails with S. Smith and M. Kehl regarding same (0.1).
06/12/06 S Strong	.40 Exchange emails with A. Jarvis, S. Tingey and M. Kehl regarding loan documents relating to Fertitta investments and committees request for same, and review related documents.
06/12/06 S Strong	1.40 Review and edit draft press release from M. Olson regarding 5 motions filed by debtors last week, discuss same with A. Jarvis, and review various emails and revisions regarding same.
06/12/06 S Strong	.60 Review draft of T. Allison statement for debtors website regarding motion for committee reconstitution and ECC, edit same, discuss with A. Jarvis, and review emails and revisions regarding same.
06/12/06 S Strong	1.10 Review electronic docket and prepare list for RQN team of all matters to be heard 6/506 and comments regarding same.
06/12/06 A Tsu	7.20 Research regarding equitable subrogation; drafting section regarding same for reply memo in support of debtor's motion to temporarily hold funds pending a determination of proper recipients.

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06/12/06 S Waterman	5.80	Research regarding motion to hold funds.
06/12/06 S Waterman	2.70	Revise reply memorandum on motion to hold funds.
06/13/06 A Jarvis	.20	Telephone conference with S. C. Strong regarding issues on statements and schedules.
06/13/06 L Jenkins	.44	Review and comments on notes to schedules and statement of affairs.
06/13/06 L Jenkins	.94	Review and comment on notes to schedules and statement of affairs.
06/13/06 B Kotter	.40	Follow up on hearing preparations (.1); review Court electronic filing requirements and local rules for A. W. Jarvis (.3).
06/13/06 D Monson	.20	Review e-mails on Press Release issues and timing for reports and payments to Direct Investors (0.2).
06/13/06 S Strong	1.80	Review and analysis of courts order entered granting motion to return Bundy Canyon \$8.9 million investor funds; and Orange Coast Titles refusal to return funds (0.3); review emails from A. Jarvis and M. Olson regarding status of Bundy Canyon funds to return to investors (0.1); conference with S. Smith regarding same (0.1); review and analysis of draft letter from S. Bice regarding same (0.2); telephone conference with J. McPherson regarding same (0.4); draft email to A. Jarvis regarding same (0.2); conference with M. Olson and review emails from him regarding same (0.3); review L.V. press article regarding USA case events, and exchange emails with M. Olson regarding same (0.2).
06/13/06 S Strong	3.24	Conference with S. Smith regarding status of work on debtors statements and schedules (0.5); review and edit global notes to statements and schedules, and conference with L. Jenkins regarding same (0.8); participate in meeting with S. Smith, J. Oriti, BMC personnel, R. Hilson and other USA accounting personnel to discuss issues for and drafts of statements and schedules for 5 debtor entities (3.8); research and analysis of

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various legal issues raised in connection with preparing and presenting schedules and statements for 5 debtors (1.1); telephone conference with L. Jenkins regarding same (0.3).

06/13/06 S Tingey	2.80	Revise Transition Agreement with IP (2.8).
06/13/06 S Waterman	2.40	Review and revise reply brief on motion to hold funds.
06/14/06 L Jenkins	.74	Review revised notes to schedules and statement of affairs received from S. Smith.
06/14/06 L Jenkins	.30	Conferences with S. Strong regarding discussion of and comments on notes and questions to schedules and statement of affairs.
06/14/06 M. Pugsley	.40	Meeting with B. Kotter regarding subpoena (.4).
06/14/06 S Strong	3.60	Continue revising/drafting notes to Statements and Schedules (0.3); telephone conference with L. Jenkins regarding same (0.1); conference with S. Smith regarding same (0.1); conduct electronic searches regarding pending litigation involving 5 debtors and revise lists for Statements and Schedules (1.1); telephone conference with C. Hurst regarding same (0.2); conference with J. Oriti regarding same (0.1); continue to revise, expand, edit and finalize SOFA item 4.a disclosures of litigation involving 5 debtors (2.2); telephone conference with M. Pugsley regarding administrative proceedings (0.3); conference with M. Olson regarding same (0.1); circulate revised litigation disclosures with explanations to J. Oriti for inclusion in SOFAs for 5 debtors (0.2); further review and editing of Notes to Statements and Schedules for 5 debtors, discussions with S. Smith regarding same, and work with her in finalizing same (2.2); telephone conference with L. Jenkins regarding his comments to same (0.3).

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06/14/06 S Strong .60 Review and analysis of objections filed by Fund Committees and JV Direct Lenders to debtors motion for continued use of cash (0.3); discuss same with S. Smith (0.1); discuss same with A. Jarvis (0.2).

06/14/06 S Tingey 1.00 Revise Transition Services Agreement (0.7); conference with M. Pugsley regarding document issues for Transition Agreement (0.3).

06/14/06 C Hurst 2.00 Receipt and respond to calls from investors, claimants (.7); review, begin downloading of pleadings scheduled for June 21 hearing (.8); receipt and review of MSL #2 as filed and correspondence regarding changes (.5).

06/15/06 C Hurst 1.00 Access case calendar for 6/21/06 hearings; further download and organization for 6/21 hearing binders.

06/16/06 S Strong 1.04 Review Statements and Schedules as filed, and conference with C. Hurst regarding same (0.5); review email from S. Smith regarding same (0.1); email to RQN team regarding same (0.1); further review and analysis of same (1.4)

06/16/06 S Strong .70 Conference with E. Monson and D. Monson regarding results of yesterdays hearings and preparations needed for next weeks hearings (0.4); exchange emails with D. Monson, J. McPherson, and L. Schwartzer regarding proposed order on PDG motion (0.2); exchange emails with D. Monson regarding preparation of other orders on hearings recently held (0.1).

06/16/06 C Hurst 4.60 Work on hearing binders for all matters scheduled for 6/21/06 (4.2); office conference with S. C. Strong regarding schedules and statement of affairs; instruction to copy center to download; receipt and brief review of schedules (.8).

06/19/06 A Jarvis .30 Correspondence with investor regarding progress of case.

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06/19/06 A Jarvis	.20	Correspondence on questions on statements and schedules.
06/19/06 A Jarvis	.50	Draft memo to working group regarding division of labor.
06/19/06 S Strong	.10	Review email from S. Smith and confer with C. Hurst regarding additional information regarding litigation matters needed for amended SOFA for USACM.
06/19/06 S Strong	.30	Confer with C. Hurst regarding motions to be heard this week and preparation of hearing binders for A. W. Jarvis (0.2); confer with A. Tsu docket search for new filings and deadlines (0.1).
06/19/06 C Hurst	7.20	Continue preparation of 6/12 hearing binders (6.3); receipt of e-mails regarding address corrections and resignation of committee members (Congress); forward to BMC (.6); office conference with S. C. Strong regarding preparing list of counsel involved in litigation as set forth in statement of affairs; begin research and preparation of same (.6).
06/20/06 E Monson	9.20	Work on reply in support of DIP Financing Motion (1.3); work on revising J. Allison Declaration (4.0); put together exhibits for T. Allison declaration (.5); proof Declaration, make additional revisions thereto and facilitate filing thereof (1.0); review order and e-mails from A. W. Jarvis on DIP Financing (.5); conference call with S. C. Strong and Ken Ottaviano regarding Order on DIP Financing (.8); follow up with J. McPherson regarding e-mails and issues on Room Development and discuss with D. M. Monson (.4); send e-mails to J. McPherson and A. Stevens and Monty Kehl regarding issues on Room Development loan (.2); follow up on Boise/Gowan loan and review operating agreement and discuss with S. C. Strong (.3); discussion with C. Hurst regarding pleadings for hearings tomorrow (.2).

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06/20/06 S Strong .40 Telephone conference with investor D. Cadieux, review USA and BMC websites for information for him, and email to him regarding telephonic participation available for tomorrows hearing (0.4).

06/20/06 C Hurst 4.24 Access docket; pull newly filed pleadings relating to 6/21 hearing; update hearing binders (2.0); assist with pulling/indexing case cites in opposition briefs (1.8); organize and tab schedule and statement of affairs binders for all cases (.9).

06/21/06 A Jarvis 1.00 Meeting with T. Allison regarding business needs, furtherance of case in light of rulings.

06/21/06 E Monson .70 Meet with S. C. Strong and D. M. Monson and discuss upcoming motions to be filed and issues related thereto.

06/21/06 S Strong 2.30 Confer with E. Monson and D. Monson regarding prepaid interest issues and loan/investor reconciliation issues to address in a motion to distribute funds (0.5); research loan documents and legal issues regarding same (1.8).

06/21/06 S Strong 1.14 Exchange emails with A. Jarvis regarding information needed for this mornings hearings (0.2); exchange emails with C. Hurst regarding information for amendments to schedules and statements, and review followup emails regarding same (0.3); exchange emails with M. Kehl regarding status of todays hearings (0.1); telephone conference with A. Jarvis regarding results of todays hearings on various motions and strategies going forward (0.7).

06/21/06 C Hurst 3.54 Access docket; obtain updated Notices of Appearance; review e-mails regarding address additions; changes and work on revisions to master service list #3; forward address changes to BMC and Mesirow (3.4); e-mail exchanges with Schwartz, McPherson & Mesirow regarding amendments to schedules, matrix (.3).

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06/22/06 E Monson	.80 Discussions with S. C. Strong regarding events at hearing and future course of action in case (.5); discussions with A. W. Jarvis regarding various issues to follow up on in case (.3).
06/22/06 C Hurst	3.30 Download further Notices of Appearance; work on master service list #3 (2.6); respond to creditor/investor inquiries (.5); e-mails to BMC with address updates (.2).
06/23/06 A Jarvis	.30 Correspondence on questions on statements and schedules.
06/23/06 A Jarvis	.80 Correspondence with investors regarding update on case issues.
06/23/06 A Jarvis	.30 Correspondence on meeting with counsel for J. Milanowski.
06/23/06 S Strong	.14 Review amendments to USACMs schedules and statements; and exchange emails with A. Jarvis and S. Smith regarding same (0.3).
06/23/06 S Strong	.40 Confer with A. Jarvis regarding case strategies going forward (0.4).
06/23/06 C Hurst	.50 Further work and follow up on addresses; notices for master service list; return calls to parties inquiring about case.
06/26/06 S Strong	.50 Confer with S. Smith regarding various case administration issues.
06/26/06 C Hurst	.30 Facilitate download and organize amendments to schedules.
06/27/06 S Clark	.50 Conference with Elaine Monson regarding privacy issues.
06/27/06 A Jarvis	.15 Correspondence on statements and schedules.
06/27/06 A Jarvis	.30 Correspondence on meeting with J. Milanowski's counsel.
06/27/06 B Kotter	.40 Legal research on 11 U.S.C. subsection 365 issues (.4).